



# RETIREMENT RESOURCES

## HELPFUL PLANNING

- Go online to register for Parts A and B through Social Security at least six weeks prior to moving to Medicare insurance.** Visit [ssa.gov](https://ssa.gov) to register online or contact your local Social Security office.
- Cease applicable Health Savings Account contributions prior to retirement, or age 65, whichever comes first. Discuss with an external resource (such as your tax-preparer), then make necessary changes with Gustavus Human Resources.
- Connect with a trusted advisor for Medicare Supplemental insurance. The Breitenfeldt Group is one such resource: [bghealthplans.com](https://bghealthplans.com) or 1.877.732.9800 and enclosed flyers.
- Explore the services available from the Minnesota Senior Linkage Line and connect with a helpful representative: [mn.gov/senior-linkage-line](https://mn.gov/senior-linkage-line)
- Connect with TIAA about retirement distributions: [TIAA.org](https://TIAA.org) or 800.842.2252
- Designate a Power of Attorney for your financial decisions and a Health Care Proxy for healthcare decisions.
- Create a balance sheet and a record of all accounts, passwords, retirement savings, life insurance policies, and other financial information and review with your family or executor regularly.

## RETIREE BENEFITS AT GUSTAVUS

An official retiree from Gustavus is someone who: is age 60 or older; has completed at least 15 years of full-time/benefit-eligible service with the College upon date of retirement; and, has a combined age and years of service with Gustavus Adolphus College equal to or greater than 80.

All retirees receive the following perks:

- Guest/Visitor Parking
- Complimentary access to library privileges, regular season sporting events, concerts, plays, recitals, and a ticket to signature events such as Nobel and Christmas in Christ Chapel; access to the Lund Center with signed waiver on file
- Tuition exchange for any eligible dependents

Additional Faculty Emeriti perks include:

- Provision for office space at the College where/when possible
- Participation in all public academic events such as commencement exercises
  - Faculty Manual: 2021-22 31