



GIVING FORM HERITAGE SCHOLARSHIPS

1 Name _____ Alumni Year _____ Parent Friend
 Name _____ Alumni Year _____ Parent Friend
 Address _____
 City _____ State _____ ZIP _____
 Email _____
 Cell Phone _____ Home Phone _____

2 HERITAGE SCHOLARSHIP PROGRAM

Please complete gift instrument on reverse.

- One student, \$3,000/four years (\$12,000 total) (minimum)
- Two students, \$6,000/four years (\$24,000 total)
- _____ students, \$_____/four years (\$_____ total)

3 PAYMENT

- The total of \$_____ is enclosed (make checks payable to Gustavus Adolphus College).
- A partial gift of \$_____ is enclosed. The remainder will be completed by ____/____/_____.
- Please send me gift amount reminders according to the following payment schedule:
 - Quarterly (months ____/____/____/____), \$_____ each quarter
 - Annually (month/year ____/____), \$_____ each year
- Please charge my: Visa MasterCard American Express Discover
 Credit Card # _____ CSV _____ Expiration ____/____
- \$_____ now
- Monthly \$_____ each month, beginning ____/____ (month/year)
- Quarterly (months ____/____/____/____), \$_____ each quarter
- Other (stocks/securities, etc...). A member of the Gustavus Advancement staff will contact you about this gift.

4 THIS GIFT WILL BE MATCHED BY (Company) : _____

The undersigned acknowledge that for our commitment to be fully recognized as a commitment to Gustavus Adolphus College, I/we are personally responsible for its satisfaction. We may not make commitments on behalf of others. However, should related payments be received from third parties, Gustavus may voluntarily reduce our personal obligation by a like amount.

5 Signature _____ Date _____
 Signature _____ Date _____

Contributions are tax deductible to the extent provided by law. Checks should be made payable to Gustavus Adolphus College. A modest portion of your contribution may be used for fundraising expenses. If fundraising goals are met and exceeded per project, the Board of Trustees may choose to direct any additional gifts to endowment to support the same purpose, parallel to donor intent. Donors' gifts are periodically in publications of the College. Donors wishing not to be recognized should contact the Office of Advancement, 800 West College Ave, Saint Peter, MN 56082; phone 800-726-6192.

The _____ Heritage Scholarship(s).
name of scholarship

Donor(s): _____

1 DESCRIPTION OF GIFT: The Donor has given pledged \$ _____ to fund the
total amount
Scholarship(s) ("the Gift").

2 USE OF GIFT: The College shall use the Gift to award the Scholarship(s).

3 SELECTION OF SCHOLARSHIP RECIPIENTS:

3.1 The College shall select the scholarship recipient(s). The College shall conduct this selection process according to the College's Student Financial Aid Policies in effect for the year. It is the intent of the Donor that the _____ Heritage Scholarship(s) be awarded to students for whom financial aid is essential in order to permit them to attend Gustavus.

3.2 The College's Director of Financial Aid or another authorized officer of the College shall oversee the selection of each year's Scholarship recipient(s).

3.3 The College shall award the Scholarship(s) in a manner that is consistent with applicable federal and state law. A determination by the College and its legal counsel regarding compliance with applicable law shall be conclusive.

4 CHANGE IN CIRCUMSTANCES: If the College's Board of Trustees ("the Board") determines that a change in circumstances has made the use of the Gift described in Paragraph 2 impossible, impractical, or not in the College's best interests, the College shall use the Gift to support those of its activities that the Board determines will carry out as nearly as practical the spirit of the Donor's general intent in making the Gift.

5 GIFT NOT A TRUST: The Gift is not a trust. The College holds the Gift as the beneficial owner, not as a trustee.

6 GOVERNING LAW: The laws of the State of Minnesota that relate to institutional funds govern this Gift Instrument.

7 GIFT NOT CONDITIONAL: The Gift is not conditional and will not be returned to the Donor under any circumstances.

8 GIFT INSTRUMENT: For purposes of the Uniform Prudent Management of Institutional Funds Act, Minn. Stat. §§ 309.73 - 309.77, and any successor statute, this Gift Instrument constitutes the entire gift instrument with respect to the Gift.

Dated: _____

Signature

Signature