

HERITAGE SCHOLARSHIPS AT GUSTAVUS ADOLPHUS COLLEGE

THE NEED FOR SCHOLARSHIPS

Cost can be a major factor for students pursuing higher education, and high-achieving students are often unable to attend Gustavus Adolphus College without substantial financial aid and scholarship assistance.

Lack of affordability should never prevent a worthy student from obtaining a Gustavus education. An increase in available scholarships will make Gustavus more financially accessible and will help the College build a firm foundation for the future.

HERITAGE SCHOLARSHIPS

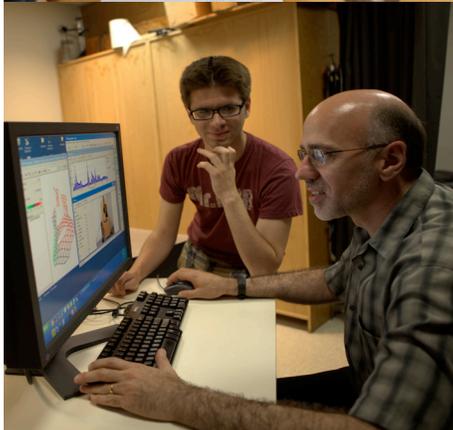
Designed to attract the best and brightest, Heritage Scholarships increase the financial support of students attending Gustavus.

With your four-year commitment of \$3,000 per year, a scholarship will be awarded to a first-year student and remain with them during their four years at Gustavus. This is a named scholarship and can be presented with your name, a family or group name, or in honor of a special individual. **Your gift of a Heritage Scholarship can help make a Gustavus education possible.**



DOUBLE YOUR IMPACT! THE BRUCE AND SUSAN EDWARDS SCHOLARSHIP MATCH

With the desire to see the Gustavus community rally around our students and support them through scholarship, Bruce '77 and Susan '78 Edwards have offered their generous support in the form of a scholarship match. Newly established Heritage Scholarships will receive an additional \$3,000 of funding annually.



ESTABLISHING A NAMED HERITAGE SCHOLARSHIP

Minimum scholarship amount:

A commitment of \$3,000 per year for four years is required to establish a named Heritage Scholarship.

Funding options:

Gifts can be made outright as cash, appreciated stock, or through a multi-year pledge. Gifts must be documented by December 31 to be used in the current academic year.

Length of distribution:

A student will retain their scholarship throughout their four years at Gustavus Adolphus College so long as they remain in good academic standing.

Selection of recipient:

The Gustavus Office of Financial Aid selects the recipient, based on student financial need.

Connecting with the recipient:

Scholarship recipients work with the Office of Advancement to personally thank donors. Other opportunities to connect with the recipient of your scholarship can be arranged by request.

WAYS TO HELP GUSTAVUS STUDENTS

1. **Establish a Heritage Scholarship:**
Talk to your gift planner today about setting up a Heritage Scholarship. Email us to get started at giftplanning@gustavus.edu.
2. **Give to general scholarships:**
Heritage Scholarships have a minimum giving level, but no gift is too small. You can designate gifts to “scholarship” when giving online at gustavus.edu/give.
3. **Give to the Gustavus Annual Fund:**
Learn more about how your Annual Fund gift supports students. Visit gustavus.edu/giving/annualfund.



“Without the generosity of scholarships, it wouldn’t have been possible for me to attend Gustavus, where professors challenged me academically and encouraged my engagement in addressing community issues. I’m excited to graduate this year and take my “Gustie” spirit into the world, and I’m forever thankful for the financial assistance that made possible my Gustavus experience.”

LOGAN BOESE '16

Religion and Philosophy Majors
Lake Wilson, Minnesota

GUSTAVUS 
GUSTAVUS ADOLPHUS COLLEGE

MAKE YOUR LIFE COUNT®

Office of Advancement
800 West College Avenue
Saint Peter, MN 56082
507-933-7512
advancement@gustavus.edu



GIVING FORM HERITAGE SCHOLARSHIPS

1 Name _____ Alumni Year _____ Parent Friend
 Name _____ Alumni Year _____ Parent Friend
 Address _____
 City _____ State _____ ZIP _____
 Email _____
 Cell Phone _____ Home Phone _____

2 HERITAGE SCHOLARSHIP PROGRAM:

Please complete gift instrument on reverse.

- One student, \$3,000/four years (\$12,000 total) (minimum)
- Two students, \$6,000/four years (\$24,000 total)
- _____ students, \$_____/four years (\$_____ total)

3 PAYMENT:

- The total of \$_____ is enclosed (*make checks payable to Gustavus Adolphus College*).
- A partial gift of \$_____ is enclosed. The remainder will be completed by ____/____/_____.
- Please send me gift amount reminders according to the following payment schedule:
 - Monthly \$_____ each month
 - Quarterly (months ____/____/____/____), \$_____ each quarter
 - Annually (month/year ____/____), \$_____ each year
- Please charge my: Visa Mastercard American Express Discover
 Credit Card # _____ CSV _____ Expiration ____/____
 \$_____ now
 Monthly \$_____ each month
 Quarterly (months ____/____/____/____), \$_____ each quarter
 Annually (month/year ____/____), \$_____ each year
- Other (stocks/securities, etc...). A member of the Gustavus Advancement staff will contact you about this gift.

4 THIS GIFT WILL BE MATCHED BY (Company) : _____

5 Signature _____ Date _____
 Signature _____ Date _____

Contributions are tax deductible to the extent provided by law. Checks should be made payable to Gustavus Adolphus College. A modest portion of your contribution may be used for fundraising expenses. If fundraising goals are met and exceeded per project, the Board of Trustees may choose to direct any additional gifts to endowment to support the same purpose, parallel to donor intent. Donors' gifts are periodically in publications of the College. Donors wishing not to be recognized should contact the Office of Advancement, 800 West College Ave, Saint Peter, MN 56082; phone 800-726-6192.

The _____ Heritage Scholarship(s).
name of scholarship

Donor(s): _____

1 DESCRIPTION OF GIFT: The Donor has given pledged \$_____ to fund the
total amount
Scholarship(s) ("the Gift").

2 USE OF GIFT: The College shall use the Gift to award the Scholarship(s).

3 SELECTION OF SCHOLARSHIP RECIPIENTS:

3.1 The College shall select the scholarship recipient(s). The College shall conduct this selection process according to the College's Student Financial Aid Policies in effect for the year. It is the intent of the Donor that the _____ Heritage Scholarship(s) be awarded to students and for
name of scholarship(s)
whom financial aid is essential in order to permit them to attend Gustavus.

3.2 The College's Director of Financial Aid or another authorized officer of the College shall oversee the selection of each year's Scholarship recipient(s).

3.3 The College shall award the Scholarship(s) in a manner that is consistent with applicable federal and state law. A determination by the College and its legal counsel regarding compliance with applicable law shall be conclusive.

4 CHANGE IN CIRCUMSTANCES: If the College's Board of Trustees ("the Board") determines that a change in circumstances has made the use of the Gift described in Paragraph 2 impossible, impractical, or not in the College's best interests, the College shall use the Gift to support those of its activities that the Board determines will carry out as nearly as practical the spirit of the Donor's general intent in making the Gift.

5 GIFT NOT A TRUST: The Gift is not a trust. The College holds the Gift as the beneficial owner, not as a trustee.

6 GOVERNING LAW: The laws of the State of Minnesota that relate to institutional funds govern this Gift Instrument.

7 GIFT NOT CONDITIONAL: The Gift is not conditional and will not be returned to the Donor under any circumstances.

8 GIFT INSTRUMENT: For purposes of the Uniform Prudent Management of Institutional Funds Act, Minn. Stat. §§ 309.73 - 309.77, and any successor statute, this Gift Instrument constitutes the entire gift instrument with respect to the Gift.

Dated: _____

Signature

Signature