

# HERITAGE SCHOLARSHIPS AT GUSTAVUS ADOLPHUS COLLEGE

## HERITAGE SCHOLARSHIPS

### WHY SCHOLARSHIPS?

Scholarships provide Gustavus students with the opportunity to receive a degree from one of the top liberal arts colleges in the nation. Our students are deserving of a Gustie experience. As the cost of higher education is rising, it has never been so important to give to scholarship. Your gift of a Heritage Scholarship has a great direct impact on the lives of our students and will help the College build a firm foundation for the future.

### MISSION

Increase financial support of high-achieving, high-need students at Gustavus Adolphus College.

### HERITAGE SCHOLARSHIP

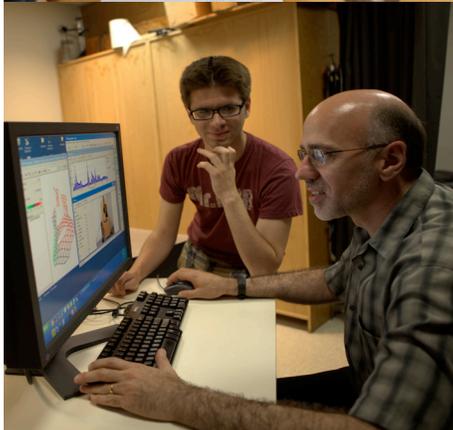
With a four year commitment of \$3,000 or greater, a scholarship will be awarded to a high-achieving, high-need student. The scholarship of \$3,000+ per year will remain with the same student during their time at Gustavus. The name of the scholarship can be designated to represent your family name or honor a special individual.



### THE BRUCE '77 & SUSAN '78 EDWARDS SCHOLARSHIP MATCH

Through the generous support of Bruce & Susan Edwards, a \$3,000 match will be made towards newly established named scholarships. An additional \$12,000 over four years will help to decrease potential student debt and increase the impact of other's philanthropy.

It is the Edwards's desire to see the Gustavus community rally around our students and support them through scholarship.



## ESTABLISHING A NAMED SCHOLARSHIP

### Minimum dollar amount required to set up a named scholarship:

Minimum of \$3,000 per year for four years.

### Ways to fund the scholarship:

Gifts can be made outright as cash, appreciated stock, or through a multi-year pledge. Gifts must be received by December 31 for the current academic year. Scholarship gifts received after December 31 will be applied to the following academic year.

### Selection of recipients:

The Gustavus Financial Aid Office selects the recipient(s), based on student financial need.

### Length of distribution to one recipient(s):

Generally, a student retains a scholarship throughout his/her four years at Gustavus Adolphus College as long as he/she remains in good academic standing.

### Connecting with the recipient(s):

Scholarship recipients will work with the Office of Advancement to personally thank benefactors and donors. Other opportunities to connect with your scholarship recipient can be arranged by request.

## HOW CAN YOU HELP?

1. Talk to your gift planner or special gifts officer today about setting up a Heritage Scholarship. Email us at [giftplanning@gustavus.edu](mailto:giftplanning@gustavus.edu).
2. Heritage Scholarships have a minimum gift level, but there is no gift too small to support scholarships in general. Visit [gustavus.edu/give/](http://gustavus.edu/give/). Be sure to put "scholarship" in the comments section.
3. Learn more about how your Annual Fund gift might already be helping. Visit [gustavus.edu/giving/annualfund](http://gustavus.edu/giving/annualfund).



"Because of the financial aid that I have received through generous scholarships, I have been able to do so many things at Gustavus and off campus as well.

The chance to engage so heavily with my community and explore new opportunities is only possible because of the financial assistance that I have received. I am excited to graduate this year and have an opportunity to take my "Gustie" spirit and enthusiasm into our alumni community and workplace."

**LOGAN BOESE '16**

Religion and Philosophy Majors  
Lake Wilson, Minnesota

**GUSTAVUS**   
GUSTAVUS ADOLPHUS COLLEGE

MAKE YOUR LIFE COUNT®

Office of Advancement  
800 West College Avenue  
Saint Peter, MN 56082  
507-933-7512  
[advancement@gustavus.edu](mailto:advancement@gustavus.edu)



**1** Name \_\_\_\_\_  Alumni Year \_\_\_\_\_  Parent  Friend  
 Name \_\_\_\_\_  Alumni Year \_\_\_\_\_  Parent  Friend  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_  
 Email \_\_\_\_\_  
 Phone \_\_\_\_\_  
 Circle one: Home Cell Work

**2 MY/OUR GIFT IS FOR THE FOLLOWING PURPOSE:**

The Gustavus Annual Fund (unrestricted) \$ \_\_\_\_\_

Heritage Scholarship Program (Please fill out back of this form.)

\$3,000/four years (\$12,000 total) (minimum)

\$6,000/four years (\$24,000 total)

\$ \_\_\_\_\_/four years (\$ \_\_\_\_\_ total)

**3 PLEASE CHOOSE FROM THE FOLLOWING OPTIONS:**

I/We will pledge the total amount of \$ \_\_\_\_\_.

Multi-year pledge payment over four years. Please send me/us gift amount reminders according to the following payment schedule:

Quarterly (months \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_), \$ \_\_\_\_\_ each quarter

Annually (month/year \_\_\_\_\_/\_\_\_\_\_), \$ \_\_\_\_\_ each year

Monthly \$ \_\_\_\_\_ each month

**4 PAYMENT:**

The total gift amount is enclosed.  The first payment of my pledge is enclosed.

Please charge my:  Visa  Mastercard  American Express  Discover

Credit Card # \_\_\_\_\_ CSV \_\_\_\_\_ Expiration \_\_\_\_\_/\_\_\_\_

**5**  THIS GIFT WILL BE MATCHED BY (Company) : \_\_\_\_\_

**6** Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Contributions are tax deductible to the extent provided by law. Checks should be made payable to Gustavus Adolphus College. A modest portion of your contribution may be used for fundraising expenses. If fundraising goals are met and exceeded per project, the Board of Trustees may choose to direct any additional gifts to endowment to support the same purpose, parallel to donor intent. Donors' gifts are periodically in publications of the College. Donors wishing not to be recognized should contact the Office of Institutional Advancement, 800 West College Ave, Saint Peter, MN 56082; phone 800-726-6192.

The \_\_\_\_\_ Heritage Scholarship.  
name of scholarship

Donor(s): \_\_\_\_\_

**1 DESCRIPTION OF GIFT:** The Donor has  given  pledged \$ \_\_\_\_\_ to fund the Scholarship ("the Gift").

**2 USE OF GIFT:** The College shall use the Gift to award the Scholarship(s).

**3 SELECTION OF SCHOLARSHIP RECIPIENTS:**

3.1 The College shall select the scholarship recipient(s). The College shall conduct this selection process according to the College's Student Financial Aid Policies in effect for the year. It is the intent of the Donor that the \_\_\_\_\_ Heritage Scholarship(s) be awarded to students and for whom financial aid is essential in order to permit them to attend Gustavus.  
name of scholarship

3.2 The College's Director of Financial Aid or another authorized officer of the College shall oversee the selection of each year's Scholarship recipients.

3.3 The College shall award the Scholarships in a manner that is consistent with applicable federal and state law. A determination by the College and its legal counsel regarding compliance with applicable law shall be conclusive.

**4 CHANGE IN CIRCUMSTANCES:** If the College's Board of Trustees ("the Board") determines that a change in circumstances has made the use of the Gift described in Paragraph 2 impossible, impractical, or not in the College's best interests, the College shall use the Gift to support those of its activities that the Board determines will carry out as nearly as practical the spirit of the Donor's general intent in making the Gift.

**5 GIFT NOT A TRUST:** The Gift is not a trust. The College holds the Gift as the beneficial owner, not as a trustee.

**6 GOVERNING LAW:** The laws of the State of Minnesota that relate to institutional funds govern this Gift Instrument.

**7 GIFT NOT CONDITIONAL:** The Gift is not conditional and will not be returned to the Donor under any circumstances.

**8 GIFT INSTRUMENT:** For purposes of the Uniform Prudent Management of Institutional Funds Act, Minn. Stat. §§ 309.73 - 309.77, and any successor statute, this Gift Instrument constitutes the entire gift instrument with respect to the Gift.

Dated: \_\_\_\_\_

\_\_\_\_\_  
Name of Donor

\_\_\_\_\_  
Name of Donor