

2022-2023 Verification of 2020 Income for Independent Student Tax Filer

Student Income Verification

Important Note: The instructions below apply to the student and spouse, if the student is married. Notify the Financial Aid Office if the student or spouse filed separate IRS income tax returns for 2020 or had a change in marital status after December 31, 2021.

Instructions: Complete this section if the student and spouse filed or will file a 2020 IRS income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at www.fafsa.gov.* In most cases, no further documentation is needed to verify 2020 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.

Check the box that applies:

- The student has not yet used the IRS DRT in FAFSA on the Web, but will use the tool to transfer 2020 IRS income tax return information into the student's FAFSA once the 2020 IRS income tax return has been filed.

If the student and spouse filed separate 2020 IRS income tax returns, the IRS DRT cannot be used and a 2020 IRS income tax return must be provided for each.

- The student is unable or chooses not to use the IRS DRT in *FAFSA on the Web*, and instead will provide the school with a signed 2020 IRS Form 1040 along with applicable schedule(s).
- Check here if a signed 2020 IRS Form 1040 along with applicable schedule(s) is provided.
- Check here if a signed 2020 IRS Form 1040 along with applicable schedule(s) will be provided later.

Certification and Signatures

Signing this worksheet certifies that all of the information reported on it is complete and correct.

The student must sign and date this form.

Print Student's Name

Student's ID Number

Student's Signature

Date